

AMERICAS

2.5%

3.5%

2020 ANNUAL RESEARCH: KEY HIGHLIGHTS 1

GLOBAL DATA 2019



10.3%
Total GDP contribution



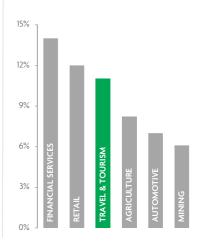
330 MN Jobs globally (1 in 10 jobs) While the global economy grew by 2.5%,

Travel & Tourism grew significantly more at 3.5%

created by Travel & Tourism over the last five years

1 in 4 net new jobs were

Global GDP impact by sector (2018 data). Share of total economy GDP



AMERICAS 2019 KEY DATA



CONTRIBUTION OF TRAVEL & TOURISM TO GDP 8.8% OF TOTAL ECONOMY

Total T&T GDP = USD2,500.7BN

+2.2%

2019 Travel & Tourism GDP growth vs +1.9% real economy GDP growth



CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT 45.3 JOBS (MN)
(9.8% of total employment)



INTERNATIONAL VISITOR IMPACT

USD 324.4_{BN}

in visitor spend (7.3% of total exports)

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING 74% 26%
- BUSINESS SPENDING
- DOMESTIC SPENDING 81%
- INTERNATIONAL SPENDING

¹All values are in constant 2019 prices & exchange rates As reported in March 2020